

## Raine Advisors India Private Limited – Disclosures

1. **Registration details:** Raine Advisors India Private Limited (“**Raine India**”) is a registered merchant banker (Registration No. INM000012847) with the Securities and Exchange Board of India (“**SEBI**”). Other than as a merchant banker, Raine India is not registered with any other regulators, including the SEBI. Accordingly, Raine India cannot and does not provide any other services that require a certificate of registration from any such regulatory authority.
2. **Disclosure of activities:** It may be distinctly noted that Raine India has not yet undertaken any issue management including in relation to any Initial Public Offer (“**IPO**”) and Further Public Offer (“**FPO**”) including Offer for Sale (“**OFS**”); Rights Issue; Qualified Institutions Placement; Preferential Issue; SME IPO and FPO including OFS; Buyback of Securities; Delisting of Equity Shares; Substantial Acquisitions of Shares and Takeovers; Public issue of debt securities; Public issue of non-convertible redeemable preference shares; Private placement of debt securities and non-convertible redeemable preference shares; Public offer of units by REITs; Public offer of units by InvITs; Private placements of municipal debt securities; Private Placement of units by InvITs etc.

### **Important disclosure on activities not regulated by SEBI**

Investors, clients, beneficiaries and other stakeholders are hereby made aware that the merchant banker, Raine India, may also undertake certain fee-based, non-fund based activities pertaining to the financial services sector, which may not be regulated by SEBI or any other financial sector regulator, provided as under:

Providing financial advisory, consulting or support services ancillary to unlisted clients, including transaction structuring, financial and valuation analysis, preparing and disseminating marketing documents, financial and business modelling and execution support, in relation to:

- (i) mergers and acquisitions transactions;
- (ii) private placements and related advisory services involving only unlisted securities; and
- (iii) secondary transactions involving unlisted securities.

It may be noted that the SEBI investor protection mechanism will not be available for any grievance or disputes arising out of, or pertaining to, non-SEBI regulated activities. This disclosure is made in terms of Clause 11.2.6 of the SEBI Circular no. HO/49/11/11(106)2025-CFD-RAC-DIL3/I/1796/2026 dated January 2, 2026, on “*Specification of the consequential requirements with respect to Amendment of Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992*, as may be amended, supplemented or re-enacted from time to time.

3. **Display of track record:** As per para 8 of the [Master Circular for Merchant Bankers Registered with SEBI dated September 26, 2023](#) (hereinafter referred to as the ‘SEBI Master Circular’), Merchant Bankers who are managing public issues are required to disclose the track record of the performance of the public issues managed by them for three financial years. The disclosure is to be made as per **Annexure IV** of the Master Circular and the same should be disclosed on the website. It may be noted that since Raine India **has not yet undertaken any public issue management**, separate disclosure in Annexure IV of the SEBI Master Circular has not been published.
4. **Investor charter(s) and investor complaints:** In terms of para 9 of the SEBI Master Circular all the registered merchant bankers are required to (i) publish on their website investor charter(s) for IPO & FPO including Offer for Sale; Rights Issue; Qualified Institutions Placement; Preferential Issue; SME IPO and FPO including OFS; Buyback of Securities; Delisting of Equity Shares; Substantial Acquisitions of Shares and Takeovers and (ii) disclose investor complaints against the aforementioned issues latest by 7<sup>th</sup> of the succeeding month in the formats prescribed respectively under **Annexure V** and **Annexure VI** of the SEBI Master Circular.

5. **Disclosure of investor charter and investor complaints:** It may be distinctly noted that, since Raine India **has not yet undertaken any public issuance** as mentioned in the SEBI Master Circular, and as there have been no investor complaints / grievances in respect of Raine India, the above disclosures of investor charter and investor complaints, as required under para 9 of the SEBI Master Circular, have not been published.
6. **Grievance redressal:** Should anyone including any investor have any queries / grievance / complaints, please contact the compliance officer of Raine India at [indialegal@raine.com](mailto:indialegal@raine.com) / [complianceofficer@raine.com](mailto:complianceofficer@raine.com) or write to Raine India, 91-A, 9th Floor, 5 North Avenue Building, Maker Maxity, Bandra Kurla Complex, Bandra East, Mumbai, 400051. If not satisfied with the response of Raine India, you can lodge your grievances with SEBI at <https://scores.sebi.gov.in> or you may also write to any offices of SEBI or contact SEBI toll free helpline for investors at 1800 22 7575 / 1800 266 7575.

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