

Raine Advisors India Private Limited – Disclosures

Updated as on April 30, 2024

1. **Registration details:** Raine Advisors India Private Limited (“**Raine India**”) is a registered merchant banker (Registration No. INM000012847) with the Securities and Exchange Board of India (“**SEBI**”). Other than as a merchant banker, Raine India is not registered with any other regulators, including the SEBI. Accordingly, Raine India cannot and does not provide any other services that require a certificate of registration from any such regulatory authority.
2. **Disclosure of activities:** It may be distinctly noted that Raine India has *not yet undertaken* any issue management including in relation to any Initial Public Offer (“**IPO**”) and Further Public Offer (“**FPO**”) including Offer for Sale (“**OFS**”); Rights Issue; Qualified Institutions Placement; Preferential Issue; SME IPO and FPO including OFS; Buyback of Securities; Delisting of Equity Shares; Substantial Acquisitions of Shares and Takeovers; Public issue of debt securities; Public issue of non-convertible redeemable preference shares; Private placement of debt securities and non-convertible redeemable preference shares; Public offer of units by REITs; Public offer of units by InvITs; Private placements of municipal debt securities; Private Placement of units by InvITs etc.
3. **Investor charter(s) and investor complaints:** In terms of para 9 of the [SEBI Master Circular dated September 26, 2023](#), for Merchant Bankers Registered with SEBI (hereinafter referred to as “the Master Circular”) requires all the registered merchant bankers to (i) publish on their website investor charter(s) and (ii) disclose investor complaints latest by 7th of the succeeding month in the format prescribed respectively under **Annexure V** and **Annexure VI** of the Master Circular.
4. **Declaration and disclosure of no complaints:** It may be distinctly noted that there are no investor complaints / grievances in respect of Raine India and therefore no separate disclosure in Annexure VI of the Master Circular has been published.
5. **Grievance redressal:** Should anyone including any investor have any queries / grievance / complaints, please contact the compliance officer of Raine India at indialegal@raine.com / adharwadkar@raine.com. You may also approach the Managing Director at gmehta@raine.com. Both can also be written at Raine India, 91 A, 9th Floor, 5 North Avenue Building, Maker Maxity, Bandra Kurla Complex, Bandra East, Mumbai 400051. If not satisfied with the response of Raine India, you can lodge your grievances with SEBI at <http://scores.gov.in> or you may also write to any offices of SEBI or contact SEBI toll free helpline for investors at 1800 22 7575 / 1800 266 7575.
6. **Display of track record:** As per para 8 of the SEBI Master Circular Merchant Bankers who are managing public issues are required to disclose the track record of the performance of the public issues managed by them for three financial years. The disclosure is to be made as per Annexure IV of the Master Circular and the same should be disclosed on the website. It may be noted that since Raine India has not yet undertaken any issue management including in relation to any IPO and FPO no separate disclosure in Annexure IV of the Master Circular has been published.
