

Raine Advisors India Private Limited – Disclosures

Updated as on December 31, 2021

1. **Registration details:** Raine Advisors India Private Limited (“**Raine India**”) is a registered merchant banker (Registration No. INM000012847) with the Securities and Exchange Board of India (“**SEBI**”). Other than as a merchant banker, Raine India is not registered with any other regulators, including the SEBI. Accordingly, Raine India cannot and does not provide any other services that require a certificate of registration from any such regulatory authority.
2. **Disclosure of activities:** It may be distinctly noted that Raine India has *not yet undertaken* any issue management including in relation to any Initial Public Offer (“**IPO**”) and Further Public Offer (“**FPO**”) including Offer for Sale (“**OFS**”); Rights Issue; Qualified Institutions Placement; Preferential Issue; SME IPO and FPO including OFS; Buyback of Securities; Delisting of Equity Shares; Substantial Acquisitions of Shares and Takeovers; Public issue of debt securities; Public issue of non-convertible redeemable preference shares; Private placement of debt securities and non-convertible redeemable preference shares; Public offer of units by REITs; Public offer of units by InvITs; Private placements of municipal debt securities; Private Placement of units by InvITs etc.
3. **Investor charter(s) and investor complaints:** SEBI requires all the registered merchant bankers to (i) publish on their website investor charter(s) and (ii) disclose investor complaints - the format of which is prescribed respectively under **Annexure A** and **Annexure B** of the following five SEBI Circulars (*publicly accessible by clicking the following hyperlinks*):
 - i. [SEBI Circular for “Publishing Investor Charter and Disclosure of Complaints by Merchant Bankers on their Websites” No. SEBI/HO/CFD/DCR2 /P/CIR/2021/0661 dated November 23, 2021;](#)
 - ii. [SEBI Circular for “Publishing Investor Charter and Disclosure of Investor Complaints by Merchant Bankers on their Websites for public offers by REITs and InvITs” No. SEBI/HO/DDHS/DDHS Div3/P/CIR/2021/672 dated November 26, 2021;](#)
 - iii. [SEBI Circular for “Publishing investor charter and disclosure of investor complaints by Merchant Bankers on their websites for private placements of Municipal debt securities” No. SEBI/HO/DDHS/DDHS DIV3/P/CIR/2021/671 dated November 26, 2021;](#)
 - iv. [SEBI Circular for “Publishing Investor Charter and Disclosure of Complaints by Merchant Bankers on their Websites – Debt Market” No. SEBI/HO/DDHS/P/CIR/2021/0669 dated November 26, 2021;](#) and
 - v. [SEBI Circular for “Publishing Investor Charter and Disclosure of Investor Complaints by Merchant Bankers on their Websites for private placement of units by InvITs proposed to be listed” No. SEBI/HO/DDHS/DDHS Div3/P /CIR/2021/690 dated December 16, 2021.](#)
4. **Declaration and disclosure of no complaints:** It may be distinctly noted that there are no investor complaints / grievances in respect of Raine India and therefore no separate Annexure B of the above five circulars has been published.
5. **Grievance redressal:** Should anyone including any investor have any queries / grievance / complaints, please contact the compliance officer of Raine India at indialegal@raine.com / rshah@raine.com. You may also approach the Managing Director at gmehta@raine.com. Both can also be written at Raine India, Jet Airways Godrej BKC, 903-B, 9th Floor, Plot No. C-68, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051. If not satisfied with the response of Raine India, you can lodge your grievances with SEBI at <http://scores.gov.in> or you may also write to any offices of SEBI or contact SEBI toll free helpline for investors at 1800 22 7575 / 1800 266 7575.
